



New Jersey Office of the Attorney General

Division of Consumer Affairs
Office of Consumer Protection
Charities Registration Section
124 Halsey Street, 7th Floor, P.O. Box 45021
Newark, NJ 07101
(973) 504-6215

Form CRI-300R
Long-Form Renewal Registration/Verification Statement
(Revised April 2008)

All questions must be answered.

Pursuant to the New Jersey Charitable Registration and Investigation Act (also known as "the C.R.I. Act" (N.J.S.A. 45:17A-18 et seq.), and prior to operating or commencing solicitation activity in the State, a charitable organization unless exempted from registration requirements (or qualified to file a Short-Form Registration Statement, CRI-200) shall file a Long-Form Initial Registration Statement, CRI-150-I. Charities submitting their annual long-form renewal registration must use Form CRI-300R. Please see the checklist at the end of this form for a discussion of fees, financial statements, documents to be attached, and other requirements for registration.

1. This statement contains the facts and financial information for the fiscal year ending: 12 / 31 / 2016
2. Federal ID Number (EIN) 22-3307350 2a. N.J. Charities Registration Number: CH- 2524500
3. Full legal name of the registering organization: Friends of the Bernardsville Public Library Inc
4. Mailing Address: 1 Anderson Hill Road Bernardsville NJ 07924
5. The principal street address of the registering organization 1 Anderson Hill Road Bernardsville NJ 07924

6. Does the organization have any offices in New Jersey in addition to the one listed above?
6a. If the street address listed above is not where the organization's official records are kept, or if the organization does not maintain an office in New Jersey, indicate the name, full address, phone and fax number of the person having custody of the of the organization's records, and to whom correspondence should be addressed.

Contact person, Street address, City, State, ZIP Code, Telephone number, Fax number, E-mail address, Web site

8. Type of organization (check one):
[X] Nonprofit corporation [ ] Foundation [ ] Individual [ ] Association [ ] Society
[ ] Partnership [ ] Trust [ ] Other (Specify)

9. Where and when was the organization legally established? Date: 1902 State: NJ  
As required by the C.R.I. Act (N.J.S.A. 45:17A-24c(1)), attach to this registration a copy of the organization's bylaws and instrument of organization (that is, the organization's charter, articles of incorporation or organization, agreement of association, instrument of trust, or constitution) only if the document has been issued or amended during the fiscal year being reported.

10. Does the organization solicit funds under any name or names other than as indicated on line 3 of this form?  Yes  No  
If "Yes," indicate all of the other names used: \_\_\_\_\_

11. Does the organization intend to solicit contributions from the general public?  Yes  No

12. Is the organization authorized by any other state or jurisdiction to solicit contributions?  Yes  No  
If "Yes," please provide a list of those states or jurisdictions, below or on a separate sheet of paper.  
\_\_\_\_\_  
\_\_\_\_\_

13. Does the organization have affiliates which share the contributions or other revenue it raised in New Jersey?  Yes  No  
If "Yes," provide a separate listing of those affiliates indicating the name, street address and telephone number for each one.

14. What is the charitable purpose or purposes for which the organization was formed? If necessary, attach a separate statement to this registration.

Support the Bernardsville NJ public library  
\_\_\_\_\_  
\_\_\_\_\_

14a. What are the specific programs and charitable purposes for which contributions are used? For each program, state whether it already exists or is planned. Only major program categories need be listed. If necessary, attach a separate statement to this registration.

library newsletter, local history, adult and childrens' programs, provide furnishings, equipment and materials, scholarship for teen volunteers  
\_\_\_\_\_  
\_\_\_\_\_

15. Does the organization use an independent paid fund-raiser or fund-raising counsel?  Yes  No  
If "Yes," please attach to this registration a list of paid fund-raiser(s) or fund-raising counsel(s), including their full address, telephone number, fax number, registration number in New Jersey, and a contact person's name.

15a. Does the independent paid fund-raiser or fund-raising counsel have custody, control or access to the organization's funds?  Yes  No  
If "Yes," please describe the situation.  
\_\_\_\_\_  
\_\_\_\_\_

16. Has the organization permitted a charitable sales promotion to be conducted on its behalf by a commercial co-venturer during the fiscal year-end being reported?  Yes  No  
If "Yes," please explain: \_\_\_\_\_  
\_\_\_\_\_

17. Has the Internal Revenue Service (I.R.S.) determined that the organization is tax exempt under code 501(c)(3)?  Yes  No  
a. If "No," has an application been filed which is still pending? If so, please attach a copy of the I.R.S. 1023 form filed.  Yes  No  
b. Has a tax exemption been granted under another I.R.S. code?  Yes  No  
If "Yes," advise which one: \_\_\_\_\_  
c. Has an I.R.S. tax exemption been refused, changed or revoked?  Yes  No  
If an exemption has been refused, changed or revoked, attach to this registration a copy of the I.R.S. determination letter of notification and provide a detailed explanation of the circumstances on a separate sheet of paper.

18. Has the organization ever had its authority to conduct charitable activities denied, suspended, or revoked in any jurisdiction or has the organization ever entered into any voluntary agreement of discontinuance with any governmental entity?  Yes  No  
 If "Yes," attach to this registration a copy of the denial, suspension, revocation or voluntary agreement of discontinuance. If the document does not explain the reasons for the denial, suspension or revocation, attach to this registration an explanation on a separate sheet of paper.
19. Has the organization voluntarily entered into an assurance of voluntary compliance or similar order or agreement (including, but not limited to, a settlement of an administrative investigation or proceeding, with or without an admission of liability) with any jurisdiction, state or federal agency or officer?  Yes  No  
 If "Yes," please attach to this registration the relevant document.
20. Has the organization or any of its present officers, directors, executive personnel or trustees ever been found to have engaged in unlawful practices in the solicitation of contributions or administration of charitable assets or been enjoined from soliciting contributions, or are such proceedings pending in this or any other jurisdiction?  Yes  No  
 If "Yes," attach to this registration photocopies of any and all written documentation (such as a court order, administrative order, judgment, formal notice, written assurance or other document) which show the final disposition of the matter.
21. Has the organization or any of its present officers, directors, trustees or principal salaried executive staff employees ever been convicted of any criminal offense committed in connection with the performance of activities regulated under this act or any criminal or civil offense involving untruthfulness or dishonesty or any criminal offense relating adversely to the registrant's fitness to perform activities regulated by this Act? A plea of guilty, non vult, nolo contendere or any similar disposition of alleged criminal activity shall be deemed a conviction.  Yes  No
22. Has the organization or any of its officers, directors, trustees or principal salaried executive staff employees been adjudged liable in any administrative or civil action involving theft, fraud, or deceptive business practices? For purposes of this question a judgment of liability in an administrative or civil action shall include, but is not limited to, any finding or admission that the individual engaged in an unlawful practice in relation to the solicitation of contributions or the administration of charitable assets.  Yes  No  
 If "Yes," identify the individual(s) below and attach to this registration a copy of any order, judgment or other documents indicating the final disposition of the matter.

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23. Provide the following information for each officer, director, trustee and the five most-highly compensated executive staff employees:

Name	Business address	Telephone number (include area code)	Title	Salary
see attached list				

**Friends of the Bernardsville Library, Inc.**

**Officers**

**2016**

<b>Name</b>	<b>Business Address</b>	<b>Telephone number</b>	<b>Title</b>	<b>Salary</b>
Nancy Verduin	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	President	\$0
John Bertoni	(1) 1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Vice Pres.	\$0
Katherine Harris	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Rec. Secy.	\$0
Maria Myers	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Corres.Secy.	\$0
Robert Baker	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Treasurer	\$0
Debbie Heimerl	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Caroline Browne	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Shikha Mayer	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Stephen Autenrieth	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Denis Dooley	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Sarah Glazar	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Janet George Murnick	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Dan Lincoln	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Jamie Bertoni	(1) 1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Roni Larini	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Joanne Kavanaugh	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Lori Pakrul	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0
Jennifer Paragano	1 Anderson Hill Rd., Bernardsville, NJ	(908)-766-0118	Director	\$0

(1) John Bertoni and Jamie Bertoni are husband and wife.

# CRI-300R Long-Form Registration Renewal Financial Statement

**Note: If the financial value of a line item = 0, place a zero in the space provided.  
Please report all figures as GROSS, not NET.**

<b>Full legal name and street address of the organization</b>				
Full legal name: <u>Friends of the Bernardsville Public Library Inc</u>				
Fiscal year-end being reported: <u>12</u> / <u>31</u> / <u>2016</u>			Federal ID Number (EIN) <u>22-3307350</u>	
<small>month      day      year</small>				
Mailing address:				
<u>1 Anderson Hill Road</u>		<u>Bernardsville</u>	<u>NJ</u>	<u>07924</u>
<small>Mailing Address</small>	<small>P.O. Box Number or Suite</small>	<small>City</small>	<small>State</small>	<small>ZIP code</small>
Street address of the registering organization: <u>same as above</u>				
		<small>Street Address</small>	<small>City</small>	<small>State</small>
		<small>Street Address</small>	<small>City</small>	<small>State</small>
New Jersey Charities Registration number: <u>CH 25245</u>		<u>-00</u>	Telephone number: <u>908-766-0118</u>	
			<small>(include area code)</small>	

Attach to this registration the most recent Internal Revenue Service Form 990 and Schedule A (990), if the organization has filed those forms. Attach a copy if the organization's annual financial report included an audited financial statement, or if the organization received gross revenue in excess of \$250,000. **Note:** If the organization received gross revenue of less than \$250,000, the financial reports must be certified by the organization's president or other authorized officer of the organization's board.

In lieu of completing the CRI-300R Financial Statement pages, attached please find a copy of the I.R.S. 990 filing for the fiscal year-end indicated above.

## A. Receipts

Line A 1a. Direct Public Support received from the following sources:

(1)	Direct mail .....	<u>37,103</u>
(2)	Telephone solicitation.....	<u>0</u>
(3)	Commercial co-venture.....	<u>0</u>
(4)	Gross receipts from fund-raising events.....	<u>14,184</u>
(5)	Canisters, counter cards, door to door etc.....	<u>0</u>
(6)	Corporations and other businesses.....	<u>0</u>
(7)	Foundations and trusts.....	<u>0</u>
(8)	Donated land, buildings, property, equipment and materials.....	<u>0</u>
(9)	Legacies and bequests.....	<u>0</u>
(10)	Membership dues solely resulting from solicitations.....	<u>0</u>
(11)	Other support (specify) <small>book rental fees</small> .....	<u>252</u>

Line A 1b. Total Direct Public Support (add lines A 1a(1) through A 1a(11) ..... 51,539

Line A 1c. Indirect Public Support received from the following sources:

(1)	Federated fund-raising organization.....	<u>0</u>
(2)	From an affiliated organization.....	<u>0</u>
(3)	From another fund-raising organization.....	<u>0</u>

Line A 1d. Total Indirect Public Support (add lines A 1c(1) thru A 1c(3))..... 0

Line A 1e. Total Gross Contributions (add lines A 1b and A 1d) ..... 51,539

Line A2. Government grants including purchase of service contracts (specify agency)

a. ....	0
b. ....	0
c. ....	0
d. ....	0
<b>Line A2e. Total Government Grants</b> (add lines 2a thru 2d).....	<u>0</u>

Line A3. Other Support

a. Bona fide membership .....	0
b. Program service revenue.....	0
c. Professional services rendered by volunteers.....	0
d. Miscellaneous income (specify) <small>investment income</small> .....	<u>5,791</u>

**Line A3e. Total Other Support** (add the total of lines A3a thru A3d)..... 5,791

**Line A4. Total Gross Revenue** (add lines A1e, A2e and A3e) ..... 57,330

**B. Expenses**

Line B1. Program expenses.....	<u>29,610</u>
Line B2. Management and general expenses.....	<u>3,059</u>
Line B3. Fund-raising expenses.....	<u>9,618</u>
Line B4. Payments to state/national affiliates (if applicable).....	<u>0</u>
Line B5. <b>Total Expenses</b> (add the totals of line B1 thru B4).....	<u>42,287</u>

**C. Excess or Deficit**

For the fiscal year-end (subtract line B5 from line A4)..... 15,043

**D. Fund Balance**

Line D1. Net assets or fund balances at beginning of year.....	<u>370,097</u>
Line D2. Other changes in net assets or fund balances (attach explanation).....	<u>5,726</u>
Line D3. Net assets or fund balances at end of year (Combine line C, D1 and D2) ...	<u>390,866</u>

*Line D2. Unrealized appreciation in fair value of investments*

**Please Note:** The amount of Gross Contributions ( line A1e on this form) determines the registration fee which must be paid and the form which should be used. July 2006 revisions to the Charities Registration Act now require all charities to pay a registration fee, including charities whose Gross Contributions are less than \$10,000. Further information for charity registrants may be found on our Web site: <http://www.njconsumeraffairs.gov/ocp/charities.htm>.

**Friends of the Bernardsville Library, Inc.**

**Officers**

**2016**

<b>Name</b>	<b>Business Address</b>	<b>Telephone number</b>	<b>Title</b>	<b>Salary</b>
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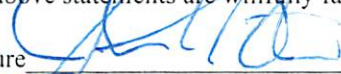
**Long-Form Renewal Registration Statement  
Form CRI-300RC  
Confidential Information**


Organization's Name: <u>Friends of the Bernardsville Public Library Inc</u>		
N.J. Charities Registration Number: CH -	<u>25245</u>	Federal ID Number (EIN) <u>22-3307350</u>
Fiscal Year-End being reported:	<u>12</u> / <u>31</u> / <u>16</u>	
	<small>month / day / year</small>	

24. Are any of the organization's officers, directors, trustees or the five most-highly compensated employees related by blood, marriage or adoption to:
- a. each other?  Yes  No
  - b. any officers, agents or employees of any fund-raising counsel or independent paid fund-raiser under contract to the organization?  Yes  No
  - c. any chief executive, employee, any other employee of the organization with a direct financial interest in the transaction, or any partner, proprietor, director, officer, trustee, or to any shareholder of the organization with more than two (2) percent interest in any supplier or vendor providing goods or services to the organization?  Yes  No
  - d. If you answered "Yes," to questions 24a, b, or c, please provide a statement explaining these relationships.  
*- see attached*
25. Do any of the organization's officers, directors, trustees or the five most-highly compensated employees have a financial interest in any activities engaged in by a fund-raising counsel or independent paid fund-raiser under contract to the organization, or any supplier or vendor providing goods or services to the organization?  Yes  No  
If "Yes," please detail these relationships below or on a separate sheet of paper, and provide the name, business address and telephone number of all interested parties.

We understand that this registration is being issued at the discretion of the Division of Consumer Affairs and agree that employees of the Division may inspect the records in the possession of this organization in order to ascertain compliance with the statute and all pertinent regulations. We also understand that we may be required to provide additional information if requested.

We hereby certify that the above information and the attached financial schedule(s) and statement(s) are true. We are aware that if any of the above statements are willfully false, we are subject to punishment.

Signature  Name Robert J. Baker Title VICE PRES. Date 6/24/2017  
SRB dtw 5. BELTOSI

Signature  Name Robert J. Baker Title Treasurer Date 6/23/2017

*This form must be signed by two (2) authorized officers of the organization, including the chief financial officer.*

Note: Form CRI-300RC must be filed with Form CRI-300R.